



KEY INFORMATION MEMORANDUM

360 ONE MULTI ASSET ALLOCATION FUND

(An open ended scheme investing in Equity & Equity Related Instruments, Debt & Money Market Securities, Gold/Silver related instruments and in units of REITs & InvITs)

(Scheme Code: 360O/O/H /MAA/25/04/0011)

This product is suitable for investors who are seeking*:		
<ul style="list-style-type: none"> To create wealth and income in the long term; Investment in multiple asset classes 		
		<p>As per AMFI Tier I Benchmark i.e., BSE 500 TRI – 25% + NIFTY Composite Debt Index – 45% + Domestic prices of Gold and Silver (30%)</p>

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Continuous offer for units at NAV based prices

Name of Mutual Fund	Name of Asset Management Company	Name of Trustee company
360 ONE Mutual Fund 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Website: www.360.one/asset-management/mutualfund/	360 ONE Asset Management Limited Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Website: www.360.one/asset-management/mutualfund/	360 ONE Asset Trustee Limited Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Website: www.360.one/asset-management/mutualfund/

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website <https://www.360.One/asset-management/mutualfund/downloads/information-documents/>.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This Key Information Memorandum is dated November 28, 2025.

Name of the Scheme	360 ONE Multi Asset Allocation Fund																		
Scheme Code	360O/O/H /MAA/25/04/0011																		
Investment Objective	<p>The Investment Objective of the Scheme is to provide the investors an opportunity to invest in an actively managed portfolio of multiple asset classes.</p> <p>However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns.</p>																		
Asset Allocation Pattern of the scheme	<p>The investment policies of the Scheme shall be as per SEBI (Mutual Funds) Regulations, 1996, and within the following guidelines. Under normal market circumstances, the investment range would be as follows:</p> <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total assets)</th></tr> <tr> <th>Maximum</th><th>Minimum</th></tr> </thead> <tbody> <tr> <td>Equity or Equity Related Instruments*</td><td>35%</td><td>15%</td></tr> <tr> <td>Debt and money market instruments#</td><td>50%</td><td>25%</td></tr> <tr> <td>Commodity ETFs, Exchange Traded Commodity Derivatives (ETCDs) & any other mode of investment in commodities as permitted by SEBI from time to time</td><td>40%</td><td>25%</td></tr> <tr> <td>Units issued by REITs and Invits</td><td>10%</td><td>0%</td></tr> </tbody> </table> <p>*Equity Related Instruments include convertible debentures, convertible preference shares, warrants carrying the right to obtain equity shares, equity derivatives and such other instrument as may be specified by the Board from time to time.</p> <p>#Money Market instruments includes commercial papers, commercial bills, treasury bills, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.</p> <p>Investment in physical Gold is neither envisaged nor is part of the core investment strategy; however listed Gold Futures on Indian Commodity Exchanges are physically settled, i.e. if Gold Futures positions are held to maturity it will result in physical delivery which may form part of gold related instruments in asset allocation. However, the scheme shall dispose of such goods as per Para 12.26.3 of the SEBI Master Circular on Mutual Funds dated June 27, 2024 and as amended from time to time.</p> <p>No Mutual fund schemes shall invest in physical goods except in 'gold' through Gold ETFs. However, as mutual fund schemes participating in ETCDs may hold the underlying goods in case of physical settlement of contracts, in that case mutual funds shall dispose of such goods from the books of the scheme, at the earliest, not exceeding the timeline prescribed below:</p> <ol style="list-style-type: none"> For Gold and Silver: - 180 days from the date of holding of physical goods, For other goods (except for Gold and Silver): <ul style="list-style-type: none"> By the immediate next expiry day of the same contract series of the said commodity. 		Instruments	Indicative Allocation (% of Total assets)		Maximum	Minimum	Equity or Equity Related Instruments*	35%	15%	Debt and money market instruments#	50%	25%	Commodity ETFs, Exchange Traded Commodity Derivatives (ETCDs) & any other mode of investment in commodities as permitted by SEBI from time to time	40%	25%	Units issued by REITs and Invits	10%	0%
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- However, if Final Expiry Date (FED) of the goods falls before the immediate next expiry day of the same contract series of the said commodity, then within 30 days from the date of holding of physical goods.

Indicative table of percentage of investment in various securities:

Sl. no	Type of Instrument	% of exposure	Circular references
1.	Debt derivative positions for hedging purposes	50% of the debt portfolio	Clause 12.25 of Master Circular dated June 27, 2024
2.	Stock lending	20% of the net assets subject to 5% cap per single counter party	clause 12.11 of SEBI Master Circular dated June 27, 2024, and framework for short selling and borrowing and lending of securities notified by SEBI.
3.	Structured Obligations	Up to 10% of the debt portfolio of the scheme and the group exposure in such instruments shall not exceed 5% of the debt portfolio of the schemes: a. Unsupported rating of debt instruments (i.e. without factoring-in credit enhancements) is below investment grade and b. Supported rating of debt instruments (i.e. after factoring-in credit enhancement) is above investment grade.	Clause 12.3 of SEBI Master Circular dated June 27, 2024
4.	Foreign securities	Investment in Foreign Securities/ Overseas ETFs shall be upto 20% of net assets in accordance with the guidelines stipulated by SEBI RBI from time to time. Investment in Foreign Securities / Overseas ETFs would be as per SEBI Master Circular for Mutual Funds dated June 27, 2024 as may be amended from time to time. The Scheme may invest up to US \$100 million	Clause 12.19 of SEBI Master Circular dated June 27, 2024

		<p>in foreign securities. As per SEBI Master Circular for Mutual Funds dated June 27, 2024 , Mutual Funds can make overseas investments subject to a maximum of US \$ 1 billion per Mutual Fund within the overall industry limit of US \$ 7 billion.</p> <p>The overall ceiling for investment in overseas ETFs that invest in securities is US\$ 1 billion subject to a maximum of US\$ 300 million per mutual fund. The Scheme may invest up to US \$ 30 million in Overseas ETFs.</p> <p>Further, the above limit shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid clause 12.19 relating to 'Ongoing Schemes' shall be applicable</p>			
5.	Real Estate Investment Trusts (REITs) and Infrastructure Investment Trusts (InvITs)	Not more than 10% of the net assets of the Scheme and not more than 5% of the net assets of the Scheme in InvITs and REITs of any single issuer.	Clause 12.21 of SEBI Master Circular dated June 27, 2024		
6.	ETCDs	The Scheme may participate in ETCDs.	Clause 12.26 of the SEBI Master Circular dated June 27, 2024.		
7	Equity derivatives for non hedging purpose	upto 50% of the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme.	Clause 12.25 of the SEBI Master Circular dated June 27, 2024.		
8	Debt Instruments with special features (AT1 and AT2 Bonds)	Upto 10% (upto 5%- single issuer) of the debt portfolio	Clause 12.2 of the SEBI Master Circular dated June 27, 2024		
The Scheme will not invest in below securities/instruments:					
<table><tr><th>S. No.</th><th>Securities/Instruments</th></tr></table>				S. No.	Securities/Instruments
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1	Equity linked debentures
2	Preference shares
3	Repo transactions of Corporate Debt Securities
4	Credit default swaps
5	Securitized debt

In accordance with clause 12.24 of SEBI Master Circular dated June 27, 2024 the cumulative gross exposure through equity, equity derivatives, debt, derivative positions, debt instruments with special features, Structured Obligations, foreign securities, repo transactions, Commodity ETFs, ETCs, REITs and InvITs should not exceed 100% of the net assets of the scheme.

Pursuant to clause 12.25 of SEBI Master Circular dated June 27, 2024 and SEBI Letter to AMFI dated November 03, 2021, Cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure. Cash Equivalent shall consist of the following securities having residual maturity of less than 91 days:

- a) Government Securities;
- b) T-Bills; and
- c) Repo on Government securities

Pending deployment of the funds as per the investment objective of the Scheme, the funds of the Scheme may be parked in short term deposits of the scheduled commercial banks, subject to the guidelines and limits specified by clause 12.16 and 4.5 of SEBI Master Circular dated June 27, 2024 as amended from time to time.

Timelines for deployment of Funds mobilized in a New Fund Offer (NFO)

The funds mobilized during the New Fund Offer (NFO) shall be deployed in accordance with the asset allocation pattern of the scheme within 30 business days from the date of allotment of units. In exceptional cases where the AMC is not able to deploy the funds within this period, shall provide an explanation, including details of the efforts made to deploy the funds, to the Investment Committee of the AMC.

The Investment Committee may, if deemed necessary, shall extend the deployment timeline by an additional 30 business days, in accordance with SEBI circular dated February 27, 2025. While granting an extension, the Committee shall examine the root cause of the delay. However, an extension shall not be granted if the scheme's assets are liquid and readily available.

Change in Asset Allocation

Rebalancing due to Short Term Defensive Consideration:

Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for a short term and defensive considerations as per clause 1.14.1.2 (b) of SEBI Master Circular dated June 27, 2024, and the fund manager will rebalance the portfolio within 30 calendar days from the date of deviation.

Rebalancing due to Passive Breaches:

Further, as per clause 2.9 of SEBI Master Circular dated June 27, 2024 and SEBI Circular dated June 26, 2025, as may be amended from time to time, in the event of deviation from

	<p>mandated asset allocation due to all type of passive breaches (occurrence of instances not arising out of omission and commission of the AMC), the fund manager shall rebalance the portfolio of the Scheme within 30 Business Days. In case the portfolio of the Scheme is not rebalanced within the period of 30 Business Days, justification in writing, including details of efforts taken to rebalance the portfolio shall be placed before the Investment Committee of the AMC. The Investment Committee, if it so desires, can extend the timeline for rebalancing up to sixty (60) Business Days from the date of completion of mandated rebalancing period. Further, in case the portfolio is not rebalanced within the aforementioned mandated plus extended timelines the AMC shall comply with the prescribed restrictions, the reporting and disclosure requirements as specified in clause 2.9 of SEBI Master Circular dated June 27, 2024.</p>
Investment Strategy	<p>The Scheme proposes to invest across asset classes, in line with the asset allocation mentioned in the SID, with the aim of generating capital appreciation and income for investors. With this aim the Fund Managers will allocate the assets of the Scheme predominantly in Equity & Equity related instruments, Debt & money market instruments, Commodities and in units of REITs & InvITs. The actual percentage of investment in other asset classes will be decided after considering the prevailing market conditions, the macroeconomic environment (including interest rates and inflation), the performance of the corporate sector, the equity markets and general liquidity and other considerations in the economy and markets.</p> <p>The Scheme may utilize an internal proprietary framework to monitor the markets to decide the asset allocation mix in various asset classes. The internal proprietary framework might be based on factors such as valuation, momentum and macroeconomic parameters.</p> <p>The AMC may choose to continuously churn the portfolio of the Scheme in order to achieve the investment objective. The Scheme proposes to concentrate on business and economic fundamentals driven by in depth research techniques, employing strong stock selection.</p> <p>Please refer SID for detailed investment strategy.</p>
Risk Profile of the Scheme	<p>Mutual Fund units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme specific risk factors are summarized below:</p> <p>Risks associated with investing in Equities: Investments in the equity shares of the Companies are subject to price fluctuation on daily basis. The volatility in the value of equity is due to various micro and macro economic factors like economic and political developments, changes in interest rates, etc. affecting the securities markets. This may have adverse impact on individual securities/sector and consequently on the NAV of Scheme.</p> <p>Risk associated with Investing in Debt and money market instruments: The performance of the Scheme may be affected by changes in macroeconomic factors such as Government policies, general levels of interest rates and risks associated with trading volumes, liquidity and settlement systems, etc.</p> <p>Interest Rate/Price risk: This risk is associated with movements in interest rate, which depend on various factors such as government borrowing, inflation, economic performance etc. The values of investments will appreciate/depreciate if the interest rates fall/rise. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates drop, the prices generally increase. The extent of fall or rise in the prices depends upon factors such as coupon, residual maturity of the security, micro and macroeconomic scenario as well as the yield level at which the security is being traded.</p>

Credit Risk/Default risk: Credit risk is the risk that the issuer of a debenture/ bond or a money market instrument may default on interest &/or principal payment obligations. This risk arises due to any uncertainty in counterparty's ability or willingness to meet its contractual obligations. Even when there is no default, the price of a security may change with expected changes in the credit rating of the issuer. Corporate bonds carry a higher credit risk than Government Securities.

Re-investment Risk: Investments in fixed income securities may carry reinvestment risk as interest rates prevailing on the interest or maturity due dates may differ from the original coupon of the bond. Consequently, the proceeds may get invested at a lower rate.

Spread Risk: In a floating rate security the coupon is expressed in terms of a spread or mark up over the benchmark rate. In the life of the security this spread may move adversely leading to loss in value of the portfolio. The yield of the underlying benchmark might not change, but the spread of the security over the underlying benchmark might increase leading to loss in value of the security.

Counterparty Risk: This is the risk of failure of counterparty to the transaction to deliver securities against consideration received or to pay consideration against securities delivered, in full or in part or as per the agreed specification. There could be losses to the scheme in case of counterparty default.

Risk factors associated with processing of transaction in case of investors investing in mutual fund units through Stock Exchange Mechanism:

The trading mechanism introduced by the stock exchange(s) is configured to accept and process transactions for mutual fund units in both Physical and Demat Form. The allotment and/or redemption of Units through NSE and/or BSE or any other recognized stock exchange(s), on any Business Day will depend upon the modalities of processing viz. collection of application form, order processing / settlement, etc. upon which the Fund and the AMC have no control. Moreover, transactions conducted through the stock exchange mechanism shall be governed by the operating guidelines and directives issued by respective recognized stock exchange(s) upon which the Fund and the AMC have no control. Accordingly, there could be negative impacts to the investors such as delay or failure in allotment / redemption of Units. The Fund and the AMC are not responsible for the negative impacts.

Risks associated with Investing/trading in Derivatives:

Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of the fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.

Risks associated with Securities Lending and Borrowing: Securities Lending and Borrowing ("SLB") is an exchange traded product in India, with trades done on order matching platforms setup by the clearing corporation/house of recognized stock exchanges. In accordance with SEBI guidelines, there is a robust risk management system and safeguards exercised by the clearing corporation/house, which also guarantee financial settlement hence eliminating counterparty risk on borrowers. The Scheme may participate as a lender

	<p>in the SLB market and lend securities held in the portfolio for earning fees from such lending to enhance revenue of the Scheme.</p> <p>For details on risk factors and risk mitigation measures, please refer SID.</p>
Plans/Options	<p>Plans:</p> <ul style="list-style-type: none"> • Regular Plan • Direct Plan <p>Options Under Each Plan(S):</p> <ul style="list-style-type: none"> • Income Distribution cum Capital Withdrawal (IDCW) Option • Growth Option <p>The IDCW will be declared subject to availability and adequacy of distributable surplus. The Income Distribution cum Capital Withdrawal will have facility of Payout of Income Distribution cum Capital Withdrawal (IDCW Payout) and IDCW re-investment.</p> <p>Default Sub-Option: If the applicant does not indicate the choice of Option in the Application form, the fund accepts the application as being for the Growth Sub-Option.</p> <p>If the investor chooses IDCW Option and fails to mention facility / frequency, then the default facility will be Reinvestment.</p>
Applicable NAV (after the scheme opens for subscriptions and redemptions)	<p>The Cut-off time for the Scheme is 3.00 pm and the Applicable NAV for Subscriptions / Switch-ins (irrespective of application amount) will be as under:</p> <ol style="list-style-type: none"> 1. In respect of valid applications received upto 3.00 p.m. on a Business Day at the official point(s) of acceptance and funds for the entire amount of subscription/purchase (including switch ins) as per the application are credited to the bank account of the respective Scheme before the cut-off time i.e., available for utilization before the cut-off time - the closing NAV of the day shall be applicable. 2. In respect of valid applications received after 3.00 p.m. on a Business Day at the official point(s) of acceptance and funds for the entire amount of subscription/purchase (including switch ins) as per the application are credited to the bank account of the respective Scheme before the cut-off time of the next Business Day i.e., available for utilization before the cut-off time of the next Business Day - the closing NAV of the next Business Day shall be applicable. 3. Irrespective of the time of receipt of application at the official point(s) of acceptance, where funds for the entire amount of subscription/purchase as per the application are credited to the bank account of the respective Scheme before the cut-off time on any subsequent Business Day - i.e., available for utilization before the cut-off time on any subsequent Business Day - the closing NAV of such subsequent Business Day shall be applicable. 4. The aforesaid provisions shall also apply to systematic transactions i.e., Systematic Investment Plan (SIP), Systematic Transfer Plan (STP). <p>For Redemption/ Switch out:</p> <p>In respect of valid applications accepted at an Official Point of Acceptance upto 3.00 p.m. on a Business Day, the closing NAV of the same day will be applicable; and in respect of valid applications accepted at an Official Point of Acceptance after 3.00 p.m., the closing NAV of</p>

	the next Business Day will be applicable.		
Minimum Application Amount/ Number of Units	During NFO	On Continuous Basis	Redemption
	INR 1000/- and in multiples of INR 1/- thereafter	INR 1000/- and in multiples of INR 1/- thereafter	There will be no minimum redemption amount.
	<ul style="list-style-type: none"> • Systematic Investment Plan (SIP): - Weekly Option*: Rs. 1000/- per instalment for a minimum period of 6 weeks. SIP day can be any business day between Monday to Friday. Default day triggered every Tuesday. - Fortnightly Option*: Rs. 1000/- per instalment for a minimum period of 6 fortnights triggered on 2nd & 16th of every month. - Monthly Option: Rs. 1000/- per instalment for a minimum period of six months. Defaults date – 7th of every month - Quarterly Option: Rs. 1000/- per instalment for a minimum period of 6 quarters. Defaults date – 7th <p>Note:* Weekly and Fortnightly SIP frequencies are not available on BSE STAR MF platform and MFSS Platform.</p> <p>If frequency of SIP is not mentioned, the default frequency will be by Monthly. The minimum application amounts listed above does not apply in case of Transfers.</p> <p>The AMC in consultation with the Trustees reserves the right to discontinue/ add more plans/ options at a later date subject to complying with the prevailing SEBI guidelines and Regulations.</p>		
Despatch of Redemption Request	The redemption or repurchase proceeds shall be transferred to the unitholders within 3 working days from the date of redemption or repurchase request.		
Benchmark Index	As per AMFI Tier I benchmark is BSE 500 TRI – 25% + NIFTY Composite Debt Index – 45% + Domestic prices of Gold and Silver (30%).		
IDCW Policy	Under the Income Distribution cum Capital Withdrawal (IDCW), the Trustees may declare IDCW subject to the availability of distributable surplus calculated in accordance with SEBI (MF) Regulations. The actual declaration of IDCW and the frequency of distribution will be entirely at the discretion of the Trustees. The IDCW would be paid to the Unitholders whose names appear in the Register of Unitholders as on the record date. There is no assurance or guarantee to the Unitholders as to the rate of IDCW nor that the IDCW would be paid regularly. If the Fund declares IDCW, the NAV will stand reduced by the amount of IDCW and IDCW distribution tax (if applicable) paid. All the IDCW payments shall be in accordance and compliance with SEBI Regulations, as applicable from time to time.		
Name of the Fund Manager	<p>Mr. Mayur Patel (For Equity Portion)</p> <p>Mr. Patel is also managing 360 ONE Focused Fund, 360 ONE Flexicap Fund and equity portion of 360 ONE Balanced Hybrid Fund.</p> <p>Mr. Rahul Khetawat (For Commodity Portion)</p> <p>Mr. Khetawat is also managing 360 ONE Gold ETF and 360 ONE Silver ETF schemes of 360 ONE Mutual Fund.</p> <p>Mr. Ashish Ongari (Co-Fund Manager for Equity and Commodity portion)</p> <p>Mr. Ongari is also managing 360 ONE Focused Fund, 360 ONE Flexicap Fund, equity portion of 360 ONE Balanced Hybrid Fund, 360 ONE ELSS Tax Saver Nifty 50 Index Fund and 360 ONE Quant Fund</p> <p>Mr. Milan Mody (For Debt Portion)</p> <p>Mr. Mody is also managing 360 ONE Liquid Fund, 360 ONE Dynamic Bond Fund, Debt Portion of 360 ONE Balanced Hybrid Fund and 360 ONE Overnight Fund schemes of 360 ONE Mutual</p>		

	Fund.																																																		
Name of the Trustee Company	360 ONE Asset Trustee Limited																																																		
Performance of the scheme:	The scheme has not completed one year.																																																		
Additional Scheme Related Disclosures	<p>i. Top 10 Holdings (by issuer) of the Scheme as on October 31, 2025:</p> <table> <tr> <th>Name of the issuer</th><th>% of Scheme</th></tr> <tr> <td>ICICI Bank Limited</td><td>1.57</td></tr> <tr> <td>HDFC Bank Limited</td><td>1.54</td></tr> <tr> <td>Larsen & Toubro Limited</td><td>1.42</td></tr> <tr> <td>Bajaj Finance Limited</td><td>1.35</td></tr> <tr> <td>Bharti Airtel Limited</td><td>1.32</td></tr> <tr> <td>Cholamandalam Investment and Finance Company Ltd</td><td>1.09</td></tr> <tr> <td>Brookfield India Real Estate Trust</td><td>1.01</td></tr> <tr> <td>InterGlobe Aviation Limited</td><td>1.01</td></tr> <tr> <td>GE Vernova T&D India Limited</td><td>0.93</td></tr> <tr> <td>Indus Towers Limited</td><td>0.85</td></tr> </table> <p>The complete portfolio of the scheme on monthly basis is updated at https://www.360.one/asset-management/mutualfund/downloads/disclosures/</p> <p>Allocation of the scheme towards its various Sectors:</p> <table> <tr> <th>Sector</th><th>% of Holding</th></tr> <tr> <td>Financial Services</td><td>6.79</td></tr> <tr> <td>Capital Goods</td><td>3.34</td></tr> <tr> <td>Construction</td><td>2.29</td></tr> <tr> <td>Telecommunication</td><td>2.16</td></tr> <tr> <td>Automobile and Auto Components</td><td>1.68</td></tr> <tr> <td>Realty</td><td>1.57</td></tr> <tr> <td>Consumer Services</td><td>1.56</td></tr> <tr> <td>Consumer Durables</td><td>1.16</td></tr> <tr> <td>Services</td><td>1.01</td></tr> <tr> <td>Fast Moving Consumer Goods</td><td>0.74</td></tr> <tr> <td>Metals & Mining</td><td>0.73</td></tr> <tr> <td>Healthcare</td><td>0.59</td></tr> <tr> <td>Information Technology</td><td>0.55</td></tr> </table>	Name of the issuer	% of Scheme	ICICI Bank Limited	1.57	HDFC Bank Limited	1.54	Larsen & Toubro Limited	1.42	Bajaj Finance Limited	1.35	Bharti Airtel Limited	1.32	Cholamandalam Investment and Finance Company Ltd	1.09	Brookfield India Real Estate Trust	1.01	InterGlobe Aviation Limited	1.01	GE Vernova T&D India Limited	0.93	Indus Towers Limited	0.85	Sector	% of Holding	Financial Services	6.79	Capital Goods	3.34	Construction	2.29	Telecommunication	2.16	Automobile and Auto Components	1.68	Realty	1.57	Consumer Services	1.56	Consumer Durables	1.16	Services	1.01	Fast Moving Consumer Goods	0.74	Metals & Mining	0.73	Healthcare	0.59	Information Technology	0.55
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	Oil Gas & Consumable Fuels	0.53																
	Chemicals	0.24																
Expenses of the Scheme	New Fund offer expenses: All initial issue expense shall be borne by AMC.																	
	Load Structure: <ul style="list-style-type: none">Exit Load: If units of the Scheme are redeemed/switched -out within 12 months from the date of allotment:<ul style="list-style-type: none">Upto 10% of the units: No exit load will be leviedAbove 10% of the units: exit load of 1% will be levied If units of the Scheme are redeemed/switched -out after 12 months from the date of allotment. No exit will be levied.																	
	Recurring Expenses These are the fees and expenses for operating the Scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents' fee, marketing and selling costs etc. as given in the table below. Further, as per clause 10.1.12 of SEBI Master Circular dated June 27, 2024, all scheme related expenses including commission paid to distributors, by whatever name it may be called and in whatever manner it may be paid, shall necessarily be paid from the scheme only within the regulatory limits. As per Regulation 52 (6) (c) of SEBI Regulations, the maximum annual scheme recurring expenses including the investment management fees that can be charged to the Scheme is as follows:																	
	<table><tr><th>Daily Net Assets(Rs.)</th><th>on the first Rs.5 00 crores</th><th>on the next Rs. 2 50 crores of the daily net assets</th><th>on the next Rs. 1,250 crores of the daily net assets</th><th>on the next Rs. 3,000 crores of the daily net assets</th><th>on the next Rs. 5,000 crores of the daily net assets</th><th>on the next Rs. 40,000 crores of the daily net assets</th><th>on the balance of the assets</th></tr><tr><td>% per annum</td><td>2.00 %</td><td>1.75 %</td><td>1.50 %</td><td>1.35 %</td><td>1.25 %</td><td>Total expense ratio reduction of 0.05% for every increase of Rs. 5,000 crores of daily net assets or part thereof</td><td>0.80%</td></tr></table>		Daily Net Assets(Rs.)	on the first Rs.5 00 crores	on the next Rs. 2 50 crores of the daily net assets	on the next Rs. 1,250 crores of the daily net assets	on the next Rs. 3,000 crores of the daily net assets	on the next Rs. 5,000 crores of the daily net assets	on the next Rs. 40,000 crores of the daily net assets	on the balance of the assets	% per annum	2.00 %	1.75 %	1.50 %	1.35 %	1.25 %	Total expense ratio reduction of 0.05% for every increase of Rs. 5,000 crores of daily net assets or part thereof	0.80%
	Daily Net Assets(Rs.)	on the first Rs.5 00 crores	on the next Rs. 2 50 crores of the daily net assets	on the next Rs. 1,250 crores of the daily net assets	on the next Rs. 3,000 crores of the daily net assets	on the next Rs. 5,000 crores of the daily net assets	on the next Rs. 40,000 crores of the daily net assets	on the balance of the assets										
% per annum	2.00 %	1.75 %	1.50 %	1.35 %	1.25 %	Total expense ratio reduction of 0.05% for every increase of Rs. 5,000 crores of daily net assets or part thereof	0.80%											

	<p>In addition to total expense limits mentioned above, the AMC may charge the following in terms of Regulation 52(6A) of SEBI Regulations:</p> <p>a. brokerage and transaction costs which are incurred for the purpose of execution of trade up to 0.12 per cent of trade value in case of cash market transactions and 0.05 per cent of trade value in case of derivatives transactions</p> <p>b. additional expenses, incurred towards different heads mentioned under sub-regulations (2) and (4), not exceeding 0.05 per cent of daily net assets of the scheme or as specified by the Board.</p> <p>Provided that such additional expenses shall not be charged to the schemes where the exit load is not levied or applicable</p> <p>Any change in the expense ratio will be updated on our website and the same will be communicated to investor via SMS / e-mail 3 working days prior to the effective date of change. For the actual current expenses being charged, the investor should refer to the website: https://www.360.one/asset-management/mutualfund/.</p> <p>The maximum limit of recurring expenses that can be charged to the Scheme would be as per Regulation 52 of the SEBI (MF) Regulation, 1996. Investors are requested to read “Section- Annual Scheme Recurring Expenses” in the SID.</p>				
Tax treatment for the Investors (Unitholders)	Investor are advised to refer to the details in the Statement of Additional Information and also independently refer to his/her tax advisor.				
Daily Net Asset Value (NAV) Publication	The AMC will update the NAVs on AMFI website www.amfiindia.com before 9.00 a.m. on the next business day after considering the closing prices of underlying investments in offshore - Exchange Traded Funds (ETFs) on account of time zone differences if scheme having exposure to ETCDs or before 11.00 P.M. on the same business day if scheme having NIL exposure to ETCDs and also on its website (https://www.360.one/asset-management/mutualfund/).				
For Grievances Investor please contact	<table><tr><td>Name and address of Registrar:</td></tr><tr><td>Computer Age Management Services Ltd. (CAMS) Regd. Office: No.178 (New No.10) M.G.R. Salai (formerly Known as Kodambakkam High Road), Nungambakkam, Chennai - 600 034 Email : enq_if@camsonline.com Contact : 1800 419 2267</td></tr><tr><td>Contact Person Name, Address, Telephone No:</td></tr><tr><td>Ms. Situ Tank 360 ONE Asset Management Limited 360 ONE Centre, Kamala City, S.B. Marg, Lower Parel, Mumbai – 400 013 Tel +91 2248765172 Email: service@360.one Website: www.360.one/asset-management/mutualfund/</td></tr></table> <p>Investors are advised to contact any of the ISCs or the AMC by calling the toll-free no. 1800-2108-606. Investors can also visit the website at www.360.one/asset-management/mutualfund/ for complete details.</p>	Name and address of Registrar:	Computer Age Management Services Ltd. (CAMS) Regd. Office: No.178 (New No.10) M.G.R. Salai (formerly Known as Kodambakkam High Road), Nungambakkam, Chennai - 600 034 Email : enq_if@camsonline.com Contact : 1800 419 2267	Contact Person Name, Address, Telephone No:	Ms. Situ Tank 360 ONE Asset Management Limited 360 ONE Centre, Kamala City, S.B. Marg, Lower Parel, Mumbai – 400 013 Tel +91 2248765172 Email: service@360.one Website: www.360.one/asset-management/mutualfund/
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Unitholders' Information	<p>Account Statements:</p> <p>Account Statement will be sent to Investors opting to subscribe to/ hold units in physical form</p> <p>(i) by way of an e-mail and/or an sms to their registered e-mail address and or mobile number not later than 5 Business Days from the date of acceptance of the request for subscription, and</p> <p>(ii) a 'Consolidated Account Statement (CAS)' (to investors whose PAN details are updated). For investors who hold Units in dematerialized form, a demat statement shall be provided by the DP in such form and in such manner and at such time as provided in the agreement with the beneficial owner.</p> <p>Annual Financial Results and Half Yearly Portfolio:</p> <p>360 ONE Asset Management Limited (360 ONEAMC) within one month from the close of each half year host a soft copy of unaudited financial results of schemes of 360 ONE Mutual Fund on its website and shall publish an advertisement disclosing the hosting of such financial results on its website, in at least one English daily newspaper having nationwide circulation and, in a newspaper, having wide circulation on in the language of the region where the Head Office of the Mutual Fund is situation. 360 ONE AMC shall disclose portfolio of the Scheme as on the last day of half year on website of Mutual Fund and AMFI within 10 days from the close of each half-year respectively. Further, the 360 ONE Mutual Fund shall publish an advertisement in the all India edition of at least two daily newspapers, one each in English and Hindi every half-year, disclosing the hosting of the half-yearly statement of the Scheme portfolio on the website of the Mutual Fund and on the website of AMFI and the modes such as SMS, telephone, email or written request (letter) through which a unitholder can submit a request for a physical or electronic copy of the statement of Scheme portfolio.</p>
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