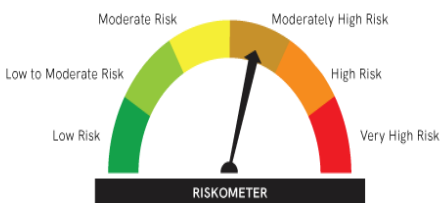



KEY INFORMATION MEMORANDUM
360 ONE DYNAMIC BOND FUND

(An open ended dynamic debt scheme investing across duration. A relatively high interest rate risk and relatively high credit risk)

(Scheme Code: 360O/O/D/DBF/13/02/0001)

Potential Risk Class Matrix			
Credit Risk of scheme →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk of the Scheme ↓			
Relatively Low (Class I)	-	-	-
Moderate (Class II)	-	-	-
Relatively High (Class III)	-	-	C – III

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter	Benchmark Risk-o-meter
<ul style="list-style-type: none"> Income and long term gains Investment in a range of debt and money market instruments of various maturities 	<p>Scheme Riskometer</p>  <p>The risk of the scheme is Moderately High</p>	<p>Benchmark Riskometer</p>  <p>The risk of the benchmark is Moderate</p> <p>As per AMFI Tier I Benchmark i.e. CRISIL Dynamic Bond A-III Index</p>
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.		

Continuous Offer at NAV based prices

Name of Mutual Fund	Name of Asset Management Company	Name of Trustee company
360 ONE Mutual Fund 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Website: www.360.one/asset-management/mutualfund/	360 ONE Asset Management Limited Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Website: www.360.one/asset-management.html	360 ONE Asset Trustee Limited Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Website: www.360.one/asset-management.html

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. **For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before**

investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website <https://www.360.One/asset-management/mutualfund/downloads/information-documents/> .

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This Key Information Memorandum is dated November 28, 2025.

Name of the Scheme	360 ONE Dynamic Bond Fund																																
Scheme Code	360O/O/D/DBF/13/02/0001																																
Investment Objective	The investment objective of the scheme is to generate income and long-term gains by investing in a range of debt and money market instruments of various maturities. The scheme will seek to flexibly manage its investment across the maturity spectrum with a view to optimize the risk return proposition for the investors.																																
Asset Allocation Pattern of the scheme	<div>The investment policies of the Scheme shall be as per SEBI (Mutual Funds) Regulations, 1996, and within the following guidelines. Under normal market circumstances, the investment range would be as follows:</div> <table><tr><th rowspan="2">Type of Instruments</th><th colspan="2">Indicative Allocation (% of Total assets)</th></tr><tr><th>Maximum</th><th>Minimum</th></tr><tr><td>Debt market Instruments*</td><td>100%</td><td>0%</td></tr><tr><td>Money Market Instruments</td><td>100%</td><td>0%</td></tr><tr><td>Units issued by REITs & InvITs</td><td>10%</td><td>0%</td></tr></table> <div>*Investments in securitized debt including Pass Through Certificates (PTCs) not to exceed 25% of the net assets of the Scheme as at the time of purchase. Investment in debt derivatives shall be up to 50% of the net assets of the Scheme.</div> <div>In accordance with clause 12.24 of SEBI Master Circular dated June 27, 2024 the cumulative gross exposure through equity, debt, derivative positions (including commodity and fixed income derivatives), repo transactions and credit default swaps in corporate debt securities, Real Estate Investment Trusts (REITs), Infrastructure Investment Trusts (InvITs), other permitted securities/assets and such other securities/assets as may be permitted by the Board from time to time should not exceed 100% of the net assets of the scheme.</div> <div>Indicative table of percentage of investment in various securities:</div> <table><tr><th>Sl. no</th><th>Type of Instrument</th><th>% of exposure</th><th>Circular references</th></tr><tr><td>1.</td><td>Securitized Debt including Pass through Certificates (PTC)</td><td>Shall not exceed 25% of the net assets</td><td>Clause 12.2 of Master Circular</td></tr><tr><td>2.</td><td>Debt Derivatives</td><td>Upto 50% of the net assets of the Scheme</td><td>- Clause 12.25 of Master Circular dated June 27, 2024</td></tr><tr><td>3.</td><td>Security Lending</td><td>20% of the net assets subject to 5% cap per single counter party</td><td>Clause 12.11 of SEBI Master Circular dated June 27, 2024, and framework for short selling and borrowing and lending of</td></tr></table>			Type of Instruments	Indicative Allocation (% of Total assets)		Maximum	Minimum	Debt market Instruments*	100%	0%	Money Market Instruments	100%	0%	Units issued by REITs & InvITs	10%	0%	Sl. no	Type of Instrument	% of exposure	Circular references	1.	Securitized Debt including Pass through Certificates (PTC)	Shall not exceed 25% of the net assets	Clause 12.2 of Master Circular	2.	Debt Derivatives	Upto 50% of the net assets of the Scheme	- Clause 12.25 of Master Circular dated June 27, 2024	3.	Security Lending	20% of the net assets subject to 5% cap per single counter party	Clause 12.11 of SEBI Master Circular dated June 27, 2024, and framework for short selling and borrowing and lending of
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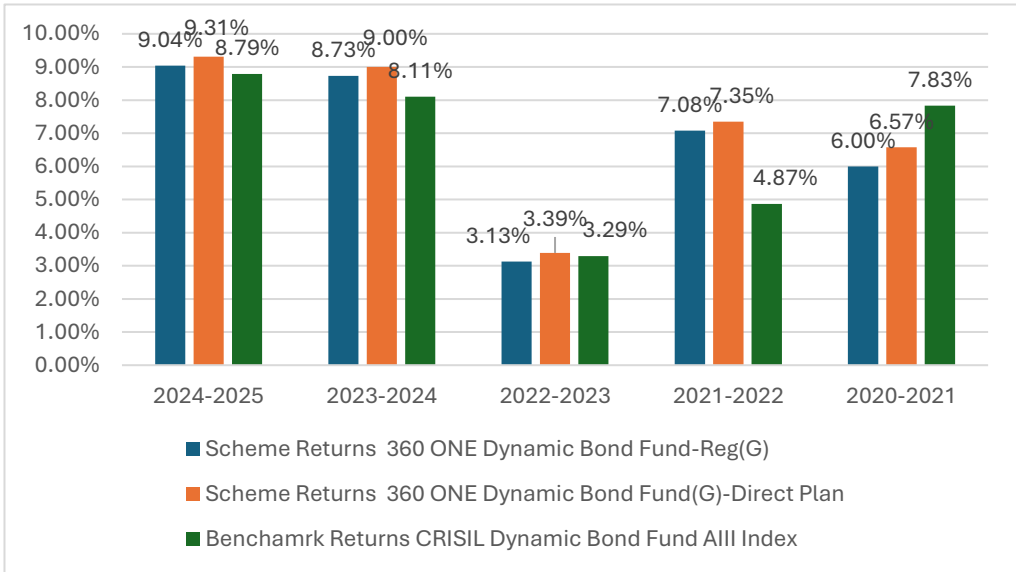
			securities notified by SEBI.																
	<table> <tr> <td>4.</td><td>Units of Corporate Debt Market Development Fund (CDMDF)*</td><td>25bps of its AUM</td><td>Regulation 43A of SEBI (Mutual Funds) Regulations, 1996 read Chapter 16A of SEBI Master circular dated June 27, 2024</td></tr> <tr> <td>5.</td><td>The total exposure of the Scheme in a particular sector, based on AMFI classification (excluding investments in Bank CDs, TREPs, Government Securities, Treasury Bills, short term deposits of scheduled commercial banks and AAA rated securities issued by Public Financial Institutions and Public Sector Banks)</td><td>Shall not exceed 20% of the net assets</td><td>Clause 12.9 of SEBI Master Circular dated June 27, 2024</td></tr> <tr> <td>6.</td><td>Investments in AA or higher rated securities of Housing Finance Companies (HFC's) registered with National Housing Bank (NHB)</td><td>Additional exposure to financial services sector (over and above the existing 20% limit) not exceeding 10% of the net assets of the scheme ensuring total investment in HFC's shall not exceed 20% of the net assets</td><td>Clause 12.9 of SEBI Master Circular dated June 27, 2024</td></tr> <tr> <td>7.</td><td>Investments in securitized debt instruments based on retail housing loan portfolio and/or affordable housing loan portfolio.</td><td>An additional exposure of 5% of the net assets</td><td>Clause 12.9 of SEBI Master Circular dated June 27, 2024</td></tr> </table> <p>* Incremental contribution to CDMDF shall be made every six months within 10 working days from the end of half year starting from December 2023 to ensure 25 bps of scheme AUM is invested in units of CDMDF. However, if AUM decreases there shall be no return or redemption from CDMDF. Contribution made to CDMDF, including the appreciations on the same, if any, shall be locked-in till winding up of the CDMDF.</p>			4.	Units of Corporate Debt Market Development Fund (CDMDF)*	25bps of its AUM	Regulation 43A of SEBI (Mutual Funds) Regulations, 1996 read Chapter 16A of SEBI Master circular dated June 27, 2024	5.	The total exposure of the Scheme in a particular sector, based on AMFI classification (excluding investments in Bank CDs, TREPs, Government Securities, Treasury Bills, short term deposits of scheduled commercial banks and AAA rated securities issued by Public Financial Institutions and Public Sector Banks)	Shall not exceed 20% of the net assets	Clause 12.9 of SEBI Master Circular dated June 27, 2024	6.	Investments in AA or higher rated securities of Housing Finance Companies (HFC's) registered with National Housing Bank (NHB)	Additional exposure to financial services sector (over and above the existing 20% limit) not exceeding 10% of the net assets of the scheme ensuring total investment in HFC's shall not exceed 20% of the net assets	Clause 12.9 of SEBI Master Circular dated June 27, 2024	7.	Investments in securitized debt instruments based on retail housing loan portfolio and/or affordable housing loan portfolio.	An additional exposure of 5% of the net assets	Clause 12.9 of SEBI Master Circular dated June 27, 2024
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	<p>However, in case of winding up of contributing Scheme, inter-scheme transfers within the same Mutual Fund or across Mutual Funds may be undertaken.</p> <p>Further, investments in CDMDf units shall not be considered as violation while considering maturity restriction as applicable for various purposes (including applicable Investment limits) and the calculations of Potential Risk Class (PRC) Matrix, Risk-o-meter, Stress testing and Duration for various purposes shall be done after excluding investments in units of CDMDf.</p> <p>The Scheme will not invest in below securities/instruments:</p> <table border="1"> <tr> <th>S.No.</th><th>Securities/Instruments</th></tr> <tr> <td>1</td><td>Foreign securities</td></tr> <tr> <td>2</td><td>Repo transactions of Corporate Debt Securities</td></tr> </table> <p>The Fund shall not take any leveraged position.</p> <p>Pending deployment of the funds as per the investment objective of the Scheme, the funds of the Scheme may be parked in short term deposits of the scheduled commercial banks, subject to the guidelines and limits specified by SEBI from time to time. Subject to limits prescribed by SEBI, the maturity profile of the Scheme can undergo a change in case the market conditions warrant and at the discretion of the fund manager. The investments in short term deposits of scheduled commercial bank for pending deployment of funds of a scheme shall be excluded while calculating sector exposure.</p>	S.No.	Securities/Instruments	1	Foreign securities	2	Repo transactions of Corporate Debt Securities
S.No.	Securities/Instruments						
1	Foreign securities						
2	Repo transactions of Corporate Debt Securities						
Investment Strategy	<p>The investment objective of the scheme is to generate income and long-term gains by investing in a range of debt and money market instruments of various maturities. The scheme will seek to flexibly manage its investment across the maturity spectrum with a view to optimize the risk return proposition for the investors. The scheme will design portfolio which will dynamically track interest rate movements in the short term by reducing duration in a rising rate environment while increasing duration in a falling interest rate environment. In order to maximize returns the fund managers may look at curve spread both on gilt as well as the corporate bond markets to gain maximum value out of any security(s). The Scheme has the discretion to take aggressive interest rate / duration risk calls, which could mean investing the entire net assets in long dated Government securities and debt instruments (carrying relatively higher interest rate risk), or on defensive considerations, entirely in money market instruments. Accordingly, the interest rate risk of the Scheme may change substantially depending upon the Fund's call. The Scheme does not propose to underwrite issuances of securities of other issuers. The Scheme would invest in debt securities of companies based on various criteria like sound professional management, Soundtrack record, industry scenario, growth prospects, liquidity of the securities, etc. The Scheme will emphasise on well-managed, good quality companies with above average growth prospects whose securities can be purchased at a good yield and whose debt securities are rated above the Investment grade by a recognised authority like The Credit Rating and Information Services of India Limited (CRISIL), ICRA Limited, Credit Analysis and Research Limited (CARE) etc. In case of investments in debt instruments that are not rated, specific approval of the Board will be taken except in case of Government Securities being sovereign bonds.</p> <p>Please refer SID for further details.</p>						

Risk Profile of the Scheme	<ol style="list-style-type: none"> 1. Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal and there is no assurance or guarantee that the objectives of the Scheme will be achieved. 2. As the price/value/interest rates of the securities in which the Scheme invests fluctuates, the value of your investment in the Scheme may go up or down. The value of investment in the scheme may be affected, by change in the market, interest rates, change in credit rating, trading volumes, and settlement period and transfer procedures. The NAV is also exposed to Price/Interest Rate Risk and credit risk and may be affected inter-alia by the government policy, volatility and liquidity in the money market. 3. Past performance of the Sponsors/AMC/Mutual Fund does not guarantee the future performance of the Scheme. 4. Backstop facility in form of investment in Corporate Debt Market Development Fund (CDMDF): CDMDF is set up as a scheme of the Trust registered as an Alternative Investment Fund ('AIF') in accordance with the SEBI (Alternative Investment Funds) Regulations, 2012 ("AIF Regulations"). The objective of the CDMDF is to help to develop the corporate debt market by providing backstop facility to instill confidence amongst the market participants in the corporate debt/bond market during times of market dislocation and to enhance the secondary market liquidity. In times of market dislocation, CDMDF shall purchase and hold eligible corporate debt securities from the participating investors (i.e., specified debt-oriented MF schemes to begin with) and sell as markets recover. The CDMDF will thus act as a key enabler for facilitating liquidity in the corporate debt market and to respond quickly in times of market dislocation. The trigger and period for which the backstop facility will be open shall be as decided by SEBI. Thus this backstop facility will help fund managers of the aforementioned Schemes to better generate liquidity during market dislocation to help the schemes fulfill liquidity obligations under stress situation. Investors are requested to read details disclosure on investment of the schemes in the CDMDF as listed in sub- section "C. How will the Scheme allocate its assets? And sub-section D. Where will the Scheme Invest" in Section "Section II- Information about the scheme" of SID. <p>Risk associated with Investing in Debt and money market instruments:</p> <p>Interest Rate risk: This risk is associated with movements in interest rate, which depend on various factors such as government borrowing, inflation, economic performance etc. The values of investments will appreciate/depreciate if the interest rates fall/rise.</p> <p>Credit risk: This risk arises due to any uncertainty in counterparty's ability or willingness to meet its contractual obligations. This risk pertains to the risk of default of payment of principal and interest.</p> <p>Liquidity risk: The liquidity of a bond may change depending on market conditions leading to changes in the liquidity premium linked to the price of the bond. At the time of selling the security, the security can become illiquid leading to loss in the value of the portfolio.</p> <p>Risk associated with Investing in Derivatives:</p> <p>Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities.</p>
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	<p>Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of fund manager may not always be profitable.</p> <p>For details on risk factors and risk mitigation measures, please refer SID.</p>
Plans/Options	<p>I PLAN: Regular Plan and Direct Plan</p> <p>II OPTION: The Scheme has the following Options under each of above plans:</p> <ul style="list-style-type: none"> • Growth Option: This option is suitable for investors who are not looking for current income but who invest only with the intention of capital appreciation. • Income Distribution cum Capital Withdrawal (IDCW) Option: This option is suitable for investors seeking income through IDCW declared by the Scheme. Under this Option, the Scheme will endeavor to declare IDCW from time to time. The IDCW shall be dependent on the availability of distributable surplus. The IDCW can be distributed out of investors capital (equalization reserve), which is part of sale price that represents realized gains. <p>The Income Distribution cum Capital Withdrawal (IDCW) Option has the following Facilities:</p> <ul style="list-style-type: none"> • Re-investment of Income Distribution cum Capital Withdrawal option (IDCW Re-investment) Facility (available for Quarterly frequency) • Payout of Income Distribution cum Capital Withdrawal option (IDCW Payout) Facility (available for Quarterly frequency) <p>In cases where the investor fails to opt for a particular Option at the time of investment, the default Option will be Growth. If the investor chooses Income Distribution cum Capital Withdrawal (IDCW) Option and fails to mention facility / frequency, then the default facility will be Reinvestment and the default frequency will be quarterly. If IDCW payable under Payout of Income Distribution cum Capital Withdrawal option (IDCW Payout) option is equal to or less than Rs. 500/- then the IDCW would be compulsorily reinvested in the option of the Scheme.</p>
Applicable NAV (after the scheme opens for subscriptions and redemptions)	<p>The Cut-off time for the Scheme is 3.00 pm and the Applicable NAV for Subscriptions / Switch-ins (irrespective of application amount) will be as under:</p> <ol style="list-style-type: none"> 1. In respect of valid applications received upto 3.00 p.m on a Business Day at the official point(s) of acceptance and funds for the entire amount of subscription/purchase (including switch ins) as per the application are credited to the bank account of the respective Scheme before the cut-off time i.e., available for utilization before the cut-off time - the closing NAV of the day shall be applicable. 2. In respect of valid applications received after 3.00 p.m on a Business Day at the official point(s) of acceptance and funds for the entire amount of subscription/purchase (including switch ins) as per the application are credited to the bank account of the respective Scheme before the cut-off time of the next Business Day i.e., available for utilization before the cut-off time of the next Business Day - the closing NAV of the next Business Day shall be applicable. 3. Irrespective of the time of receipt of application at the official point(s) of acceptance, where funds for the entire amount of subscription/purchase as per the application are credited to the bank account of the respective Scheme before the cut-off time on any subsequent Business Day - i.e., available for utilization before the cut-off time on any subsequent Business Day - the closing NAV of such subsequent Business Day shall be applicable. 4. The aforesaid provisions shall also apply to systematic transactions i.e., Systematic Investment Plan (SIP), Systematic Transfer Plan (STP).

Minimum Application Amount/ Number of Units	Purchase	Additional Purchase	Redemption
	INR 10,000/- and in multiples of INR 1/- thereafter	INR 1000/- and in multiples of INR 1/- thereafter	The minimum amount for redemption must be Rs. 1000/- or account balance whichever is less
	<p>• Systematic Investment Plan (SIP):</p> <ul style="list-style-type: none"> - Weekly Option: Rs. 1000/- per instalment for a minimum period of 6 weeks. SIP day can be any business day between Monday to Friday. Default day will be Tuesday. - Fortnightly Option: Rs. 1000/- per instalment for a minimum period of 6 fortnights - Monthly Option: Rs. 1000/- per month for a minimum period of six months - Quarterly Option: Rs. 1500/- per quarter for a minimum period of 4 quarters. <p>Note: Weekly and Fortnightly SIP frequencies are not available on BSE STAR MF platform.</p> <p>Investments above the minimum amount mentioned, shall be made in multiples of Rs. 1 for all SIP irrespective of frequency of SIP or the Option. All subscription cheques / drafts / other payment instruments (Pay Order, banker's cheque etc) must be drawn in favour of the Scheme in which the investor proposes to invest and should be crossed "Account Payee only". To prevent fraudulent practices Investors are urged to make the Payment Instruments favouring "Name of the Scheme A/c. First Investor Name" OR "Name of the Scheme A/c. Permanent Account Number" OR "Name of the Scheme A/c. Folio Number". The Scheme name on the application form and the payment instrument should be same. If the Scheme name on the application form and on the payment instrument are different, the application will be processed and units allotted at applicable NAV of the scheme mentioned in the application / transaction slip duly signed by investor(s). In accordance with clause 6.10 of SEBI Master Circular dated June 27, 2024 (Alignment of interest of Designated Employees of Asset Management Companies (AMCs) with the Unitholders of the Mutual Fund Schemes), the above provision will not be applicable for investments made in scheme.</p>		
Despatch of Redemption Request	The Scheme will offer Units for Purchase and Redemption at NAV related prices on every Business Day on an ongoing basis. The Mutual Fund will endeavor to dispatch the Redemption proceeds not later than 3 business days from the acceptance of the Redemption request.		
Benchmark Index	As per AMFI Tier I Benchmark i.e. CRISIL Dynamic Bond A-III Index		
IDCW Policy	Under the Income Distribution cum Capital Withdrawal (IDCW), the Trustees may declare IDCW subject to the availability of distributable surplus calculated in accordance with SEBI (MF) Regulations. The actual declaration of IDCW and the frequency of distribution will be entirely at the discretion of the Trustees. The IDCW would be paid to the Unitholders whose names appear in the Register of Unitholders as on the record date. There is no assurance or guarantee to the Unitholders as to the rate of IDCW nor that the IDCW would be paid regularly. If the Fund declares IDCW, the NAV will stand reduced by the amount of IDCW and IDCW distribution tax (if applicable) paid. All the IDCW payments shall be in accordance and compliance with SEBI Regulations, as applicable from time to time.		
Name of the Fund Manager	Mr. Milan Mody Mr. Mody is the fund manager of 360 ONE Liquid Fund, 360 ONE Overnight Fund and 360 ONE Balanced Hybrid Fund (debt portion) and 360 ONE Multi Asset Allocation Fund (debt portion).		

	<div>Mr. Viral Mehta (Co Fund Manager)</div> <div>Mr. Mehta is the Co Fund Manager of 360 ONE Liquid Fund, 360 ONE Overnight Fund and 360 ONE Balanced Hybrid Fund (debt portion) and 360 ONE Multi Asset Allocation Fund (debt portion)</div>																										
Name of the Trustee Company	360 ONE Asset Trustee Limited																										
Performance of the scheme:	<table><tr><th>Compounded Annual Return</th><th>Scheme Return (%) -Regular Plan – Growth Option</th><th>Scheme Return (%) – Direct Plan– Growth Option</th><th>Benchmark^ Return (%)</th></tr><tr><td>Returns for the last 1 year</td><td>8.46</td><td>8.73</td><td>7.18</td></tr><tr><td>Return for the last 3 years CAGR</td><td>8.34</td><td>8.61</td><td>8.04</td></tr><tr><td>Return for the last 5 years CAGR</td><td>6.93</td><td>7.22</td><td>5.80</td></tr><tr><td>Returns since inception* CAGR</td><td>7.03</td><td>7.50</td><td>7.70</td></tr></table>				Compounded Annual Return	Scheme Return (%) -Regular Plan – Growth Option	Scheme Return (%) – Direct Plan– Growth Option	Benchmark^ Return (%)	Returns for the last 1 year	8.46	8.73	7.18	Return for the last 3 years CAGR	8.34	8.61	8.04	Return for the last 5 years CAGR	6.93	7.22	5.80	Returns since inception* CAGR	7.03	7.50	7.70			
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<div>* Since Inception - 24-June-2013. ^Benchmark - As per AMFI Tier I Benchmark i.e. CRISIL Dynamic Bond A-III Index</div> <div>Data as on October 31, 2025. Returns greater than one year are compounded annualized (CAGR).</div>																											
<div>Past performance may or may not be sustained in the future.</div>																											
<div><table><caption>Annual Returns Data (2020-2021 to 2024-2025)</caption><thead><tr><th>Period</th><th>Scheme Returns 360 ONE Dynamic Bond Fund-Reg(G)</th><th>Scheme Returns 360 ONE Dynamic Bond Fund(G)-Direct Plan</th><th>Benchmark Returns CRISIL Dynamic Bond Fund AIII Index</th></tr></thead><tbody><tr><td>2024-2025</td><td>9.04%</td><td>9.31%</td><td>8.79%</td></tr><tr><td>2023-2024</td><td>8.73%</td><td>9.00%</td><td>8.11%</td></tr><tr><td>2022-2023</td><td>3.13%</td><td>3.39%</td><td>3.29%</td></tr><tr><td>2021-2022</td><td>7.08%</td><td>7.35%</td><td>4.87%</td></tr><tr><td>2020-2021</td><td>6.00%</td><td>6.57%</td><td>7.83%</td></tr></tbody></table></div>				Period	Scheme Returns 360 ONE Dynamic Bond Fund-Reg(G)	Scheme Returns 360 ONE Dynamic Bond Fund(G)-Direct Plan	Benchmark Returns CRISIL Dynamic Bond Fund AIII Index	2024-2025	9.04%	9.31%	8.79%	2023-2024	8.73%	9.00%	8.11%	2022-2023	3.13%	3.39%	3.29%	2021-2022	7.08%	7.35%	4.87%	2020-2021	6.00%	6.57%	7.83%
Period	Scheme Returns 360 ONE Dynamic Bond Fund-Reg(G)	Scheme Returns 360 ONE Dynamic Bond Fund(G)-Direct Plan	Benchmark Returns CRISIL Dynamic Bond Fund AIII Index																								
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2021-2022	7.08%	7.35%	4.87%																								
2020-2021	6.00%	6.57%	7.83%																								

Additional Scheme Related Disclosures	Scheme’s portfolio holdings (top 10 holdings by issuer) as on October 31, 2025							
	Name of the issuer						% of Scheme	
	7.26% Government of India (22/08/2032)						10.57	
	7.18% Government of India (24/07/2037)						7.23	
	Embassy Office Parks REIT						4.94	
	7.41% Government of India (19/12/2036)						4.90	
	6.4% Jamnagar Utilities & Power Private Limited (29/09/2026) **						4.68	
	8.025% LIC Housing Finance Limited (23/03/2033) **						4.07	
	7.8% HDFC Bank Limited (06/09/2032) **						4.04	
	7.6% State Government Securities (08/02/2035)						4.03	
	7.23% Government of India (15/04/2039)						4.03	
	7.64% State Government Securities (08/02/2033)						4.02	
	The complete portfolio of the scheme on monthly basis is updated at https://www.360.one/asset-management/mutualfund/downloads/disclosures/ .							
	Allocation of the scheme towards its various Sectors:							
Sector				% of Holding				
Sovereign				53.56				
Financial Services				25.97				
Realty				12.15				
Power				4.84				
Construction				3.12				
Services				0.36				
Expenses of the Scheme	New Fund offer expenses: All initial issue expense shall be borne by AMC.							
	• Exit Load: NIL							
	As per Regulation 52 (6) (c)(i) of SEBI Regulations, the maximum annual scheme recurring expenses including the investment management fees that can be charged to the Scheme is as follows:							
Load Structure								
Recurring Expenses								
	Daily Net Assets(Rs.s.)	on the first Rs.5 00 crores	on the next Rs. 2 50 crores	on the next Rs. 1,250	on the next Rs. 3,000	on the next Rs. 5,000	on the next Rs. 40,000 crores of	on balance of the assets

			of the daily net assets	crores of the daily net assets	crores of the daily net assets	crores of the daily net assets	the daily net assets	
% per annum	2.00 %	1.75 %	1.50 %	1.35 %	1.25 %	Total expense ratio reduction of 0.05% for every increase of Rs. 5,000 crores of daily net assets or part thereof	0.80%	

In addition to total expense limits as mentioned above, the AMC may charge the following in terms of Regulation 52(6A) of SEBI Regulations:

a. Brokerage and transaction cost incurred for the purpose of execution of trade shall be charged to the schemes as provided under Regulation 52 (6A) (a) upto 12 bps and 5 bps for cash market transactions and derivatives transactions (if permitted under the scheme) respectively. Any payment towards brokerage and transaction costs, over and above the said 12 bps and 5 bps may be charged to the scheme within the maximum limit of Total Expense Ratio (TER) as prescribed under Regulation 52.

b. Expenses not exceeding 0.05% p.a. of daily net assets towards Investment Management and Advisory Fees and the various sub-heads of recurring expenses mentioned under Regulation 52 (2) and (4) respectively of SEBI (MF) Regulations. Provided that such additional expenses shall not be charged to the schemes where the exit load is not levied or applicable.

The total expenses charged to the Scheme shall not exceed the limits stated in Regulation 52 of the SEBI (MF) Regulations and as permitted under SEBI Circulars issued from time to time. Any expenditure in excess of the SEBI regulatory limits shall be borne by the AMC or by the Trustee or the Sponsor.

Any change in the expense ratio will be updated on our website and the same will be communicated to investor via SMS / e-mail 3 working days prior to the effective date of change. For the actual current expenses being charged, the investor should refer to the website: <https://www.360.one/asset-management/mutualfund/>.

Actual expenses for the previous financial year:
Regular Plan: 0.52%
Direct Plan: 0.27%

The maximum limit of recurring expenses that can be charged to the Scheme would be as per Regulation 52 of the SEBI (MF) Regulation, 1996. Investors are requested to read

	“Section- Annual Scheme Recurring Expenses” in the SID.				
Tax treatment for the Investors (Unitholders)	Investor is advised to refer to the details in the Statement of Additional Information and also independently refer to his tax advisor.				
Daily Net Asset Value (NAV) Publication	<p>The AMC will update the NAVs on AMFI website (www.amfiindia.com) before 11.00 p.m. on every business day and also on its website (https://www.360.one/asset-management/mutualfund/).</p> <p>In case NAV of Corporate Debt Market Development Fund (‘CDMDF’) units is not available by 9:30 p.m of same Business Day, NAV declaration timing for Mutual Fund Schemes holding units of CDMDF shall be 10 a.m. on next business day instead of 11 p.m. on same Business Day.</p>				
For Investor Grievances please contact	<table><tr><td>Name and address of Registrar:</td></tr><tr><td>Computer Age Management Services Ltd. (CAMS) Regd. Office: No.178 (New No.10) M.G.R. Salai (formerly Known as Kodambakkam High Road), Nungambakkam, Chennai - 600 034 Email : enq_if@camsonline.com Contact : 1800 419 2267</td></tr><tr><td>Contact Person Name, Address, Telephone No:</td></tr><tr><td>Ms. Situ Tank 360 ONE Asset Management Limited 360 ONE Centre, 6th floor, Kamala City, S.B. Marg, Lower Parel, Mumbai – 400 013 Tel +91 2248765172. Email: service@360.one Website: www.360.one/asset-management/mutualfund/</td></tr></table> <p>Investors are advised to contact any of the ISCs or the AMC by calling the toll-free no 1800-2108-606. Investors can also visit the website at www.360.one/asset-management/mutualfund/ for complete details.</p>	Name and address of Registrar:	Computer Age Management Services Ltd. (CAMS) Regd. Office: No.178 (New No.10) M.G.R. Salai (formerly Known as Kodambakkam High Road), Nungambakkam, Chennai - 600 034 Email : enq_if@camsonline.com Contact : 1800 419 2267	Contact Person Name, Address, Telephone No:	Ms. Situ Tank 360 ONE Asset Management Limited 360 ONE Centre, 6th floor, Kamala City, S.B. Marg, Lower Parel, Mumbai – 400 013 Tel +91 2248765172. Email: service@360.one Website: www.360.one/asset-management/mutualfund/
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Unitholders’ Information	<p>Account Statements:</p> <p>Account Statement will be sent to Investors opting to subscribe to / hold units in physical form (i) by way of an e-mail and/or an sms to their registered e-mail address and or mobile number not later than 5 Business Days from the date of acceptance of the request for subscription, and (ii) a 'Consolidated Account Statement (CAS)' (to investors whose PAN details are updated).</p> <p>For investors who hold Units in dematerialized form, a demat statement shall be provided by the DP in such form and in such manner and at such time as provided in the agreement with the beneficial owner.</p> <p>Annual Financial Results and Half Yearly Portfolio:</p> <p>360 ONE AMC within one month from the close of each half year host a soft copy of unaudited financial results of schemes of 360 ONE Mutual Fund on its website and shall publish an advertisement disclosing the hosting of such financial results on its website, in at least one English daily newspaper having nationwide circulation and, in a newspaper, having wide circulation on in the language of the region where the Head Office of the Mutual Fund is situation. 360 ONE AMC shall disclose portfolio of the Scheme as on the last day of half year on website of Mutual Fund and AMFI within 10 days from the close of each half-year respectively. Further, the 360 ONE Mutual Fund shall publish an advertisement in the all India edition of at least two daily newspapers, one each in English and Hindi every half-year, disclosing the hosting of the half-yearly statement of the Scheme portfolio on the website of the Mutual Fund and on the website of AMFI and the modes such as SMS, telephone, email or written request (letter) through which a unitholder can submit a request for a physical or electronic</p>				

	copy of the statement of Scheme portfolio.
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