

March 06, 2023

Dear Unitholder,

**Subject: Proposal for amendments to the IIFL Mutual Fund Trust Deed.**

Unitholders are requested to note that subsequent to the de-merger of IIFL Wealth Group from erstwhile IIFL Holdings Group in 2019, the idea had originated to have a new Brand for IIFL Wealth Group which shall have core underlying values and purpose with a different identity, which would truly reflect nature of business of IIFL Wealth Group. Accordingly, the Board of 360 ONE WAM Limited (Formerly known as IIFL Wealth Management Limited) [sponsor and holding company of IIFL Asset Management Limited (IIFL AMC) and IIFL Trustee Limited (IIFL TC)] at its meeting held on November 15, 2022, considered and approved the adoption of new Brand name as “360 ONE” for the entire IIFL Wealth Group entities.

Consequent to adoption of new brand name, the board of directors of sponsor and holding company approved the name change of IIFL Wealth Management Limited to 360 ONE WAM Limited, subject to applicable regulatory and shareholder approval. Necessary approvals have been received and name has changed from IIFL Wealth Management Limited to 360 ONE WAM Limited.

The Board of Directors of IIFL AMC and IIFL TC at its meeting held on November 15, 2022, approved the adoption of new brand name viz. “360 ONE” (including wordmark(s) and logo(s) and its sub-brands (such as “360 ONE Asset) and approved the proposed name change of IIFL AMC and IIFL TC, subject to applicable regulatory and shareholders approvals.

Pursuant to the above, we wish to inform you that as per the No-objection Certificate (NOC) of Securities and Exchange Board of India (“SEBI”) vide its letter dated February 01, 2023 bearing reference no. SEBI/HO/IMD/IMD-RAC-1/P/OW/2023/4163/1 (“SEBI NOC”) the names of the IIFL Asset Management Limited (AMC), IIFL Trustee Limited (Trustee Company) and IIFL Mutual Fund (Trust) are proposed to be modified as follows:

Sr. No.	Existing Name	Proposed Name
1.	IIFL Asset Management Limited	360 ONE Asset Management Limited
2.	IIFL Trustee Limited	360 ONE Asset Trustee Limited
3.	IIFL Mutual Fund	360 ONE Mutual Fund

The Proposed change in name has also been approved by the Shareholders of the Sponsor viz. 360 ONE WAM Limited (Formerly known as IIFL Wealth Management Limited) in its Extra Ordinary General Meeting held on 2<sup>nd</sup> March 2023 and by the Shareholders of AMC and Trustee Company in its respective Extra Ordinary General Meeting held on 3<sup>rd</sup> March, 2023.

Consequent to the change in name of the MF entities, all the Schemes of IIFL Mutual Fund (“IIFLMF”) shall be renamed as:

Sr. No.	Existing Name	Proposed Name
1.	IIFL Focused Equity Fund	360 ONE Focused Equity Fund
2.	IIFL Liquid Fund	360 ONE Liquid Fund
3.	IIFL Dynamic Bond Fund	360 ONE Dynamic Bond Fund
4.	IIFL Quant Fund	360 ONE Quant Fund
5.	IIFL ELSS Nifty 50 Tax Saver Index Fund	360 ONE ELSS Nifty 50 Tax Saver Index Fund

All references to the existing name of the Schemes wherever appearing in the Statement of Additional Information/ Scheme Information Document and Key Information Memorandum & Application Forms shall be replaced with the above new name. All other features such as type, investment objective, asset allocation pattern and terms and conditions etc. of the Schemes shall remain unchanged. Subsequent to the above modification and in compliance with the provisions of SEBI (Mutual Funds) Regulations, 1996, the Trust Deed is proposed to be incorporated with the new name as mentioned above viz. 360 ONE Mutual Fund subject to prior approval of the unitholders through postal ballot process. Save and except the change in the name, there is no other change in Trust Deed.

The above proposal is placed for approval of the unitholders through postal ballot.

**Terms of Voting:**

(a) All unitholders of the schemes of IIFLMF, as per the records of Computer Age Management Services Private Limited (“Registrar”), as at the close of business hours on March 05, 2023 will be entitled to vote in respect of the proposal under reference.

(b) The voting window shall remain open from March 06, 2023 till March 20, 2023 (both days inclusive).

(c) Each unitholder will be entitled to one vote for every folio held on the aforesaid date. It is clarified that the ballot paper (enclosed as Annexure A) (“Ballot Paper”) is to be signed as per mode of holding in line with normal practice for all other transactions. This means if the holding is “Joint”, all holders need to sign and for “Anyone or Survivor”, anyone can sign.

**Procedure for voting and determining results of the postal ballot:**

(a) You are requested to fill and sign the Ballot Paper, clearly indicating your assent or dissent.

(b) Unitholders who have their email address registered with IIFLMF can provide their votes electronically through <https://digital.camsonline.com/ballotvoting/IIFL> up to the close of business hours on March 20, 2023.

(c) In case the Unitholder is exercising its vote through Ballot Paper then the duly signed and filled-up Ballot Paper should be mailed, such that the Ballot Paper reaches the Registrar not later than the close of business hours on March 20, 2023 at the following address:

Computer Age Management Services Limited (CAMS)

Rayala Towers, 158 Anna Salai, Chennai - 600 002. Unit -IIFL Mutual Fund

Please note that you will not have to bear any postal charges for mailing the Ballot Paper to the Registrar using the Business Reply Envelope sent along with this letter. If you choose to send the duly signed and filled-up Ballot Paper by courier or by other means at your expense, you are requested to superscribe the envelope containing the Ballot Paper with, "IIFL Mutual Fund - Ballot" and send it to the above mentioned address of the Registrar.

If you require a fresh Ballot Paper, you are requested to contact the Registrar at the above address or visit one of the Investor Service Centers of IIFLMF listed on the website [www.iiflmf.com](http://www.iiflmf.com).

(d) All duly signed and filled-up Ballot Papers received by the Registrar and votes received electronically, up to the close of business hours on March 20, 2023 will be accepted and considered valid for the purpose of determining the results of ballot.

(e) The Registrar will conduct and control the exercise of the postal ballot and all valid Ballot Papers will be counted by the Registrar under the supervision of an independent scrutinizer appointed by IIFLMF.

(f) In case the Unitholder provides his vote through the Postal Ballot paper as well as electronically, then the latest received vote shall be considered.

(h) Unitholders are requested to note that:

(i) if you do not send the signed and duly filled in Ballot Paper so as to reach the Registrar on or before close of business hours on March 20, 2023 or provide your consent electronically before close of business hours on March 20, 2023, then it will be deemed that you have consented to the proposed change of name.

(ii) if no valid vote is received either through Ballot Paper or electronically by the Registrar on or before close of business hours on March 20, 2023, then it will be deemed that none of the unitholders of the schemes of IIFLMF have any objection to the proposed change of name. The Amended trust deed would stand approved and be binding on all the unit holders of all schemes of IIFLMF.

(iii) if more than 50% of the total valid votes received (or deemed to be received, as above) are in favour of the proposed change of name then such change stand approved and shall be binding on all the unitholders of all schemes of IIFLMF.

The result of the postal ballot shall be intimated to the unitholders by way of email or letter or by way of a notice cum addendum in newspaper. Results of the postal ballot shall also be announced on IIFLMF website.

This communication forms an integral part of the SAI, SID and KIM of all the schemes of IIFLMF. The SAI, SID and KIM of all the schemes of IIFLMF shall stand suitably modified. All other contents of the SAI, SID and KIM of all the schemes of IIFLMF shall remain unchanged.

Thanking you,

Yours Faithfully,

**For IIFL Asset Management Limited**

Sd/-

Authorised Signatory

Date: March 06, 2023

Place: Mumbai

**"Mutual Fund investments are subject to market risks, read all scheme related documents carefully"**

**Annexure – A**

**BALLOT PAPER FOR PROVIDING CONSENT FOR CHANGE IN THE TRUST DEED OF IIFL MUTUAL FUND**

The Board of Directors  
IIFL Asset Management Limited,  
(Trustees: IIFL Trustee Limited)

RTA: Computer Age Management Services Limited (CAMS)  
Rayala Towers, 158 Anna Salai, Chennai - 600 002. Unit -IIFL Mutual Fund

Dear Sirs,

I/We, unit holders of IIFL Mutual Fund (“IIFL MF”), have read and understood the communication sent by IIFL Asset Management Limited (“IIFL AMC”) dated March 06, 2023 and provide our consent to the change in Trust Deed of IIFL MF.

I Agree

I Disagree

(Please Tick (✓) the relevant option)

Folio No. :\* \_\_\_\_\_ Mode of holding : -----  
First / Sole Unit holder / Second Unit holder Third Unit holder  
Guardian  
Name\* : Name\* : Name\* :

(Signature\* )

(Signature\* )

(Signature\* )

\*Mandatory

**Instructions:**

1. Please fill up and sign this Ballot Paper and mail to the RTA address mentioned above using the BRE enclosed.
2. Your Ballot Paper should reach the Registrar on or before the close of business hours of March 20, 2023. Ballot Paper which are unsigned or incomplete or with signature mismatch will not be considered. Only valid Ballot Papers received up to the close of business hours on March 20, 2023 will be counted.
3. The Ballot Paper is to be signed as per mode of holding in line with normal practice for all other transactions. This means if the holding is “Joint”, all holders need to sign and for “Anyone or Survivor”, anyone can sign.