From

1 INVESTOR DETAIL	S												
Folio / Account No:					PAN								_
Name of First/ Sole Applic									<u> </u>	Щ	<u></u>		ᆜ
Name of Second Applicar	ame of Second Applicant Mr. Ms. M/s.				PAN								
Name of Third Applicant	Mr. Ms. M/s.	PAN											
2 CHANGE IN NAME	OF THE UNIT HOLDER/S												
above and below. I/We he	set Management Limited (Formerly known a reby agree that new name will be valid and eff e/signature will not be honored by the fund.												
Applicant Details	Old Name (as per existing records)	New Nam	Reason fo	Reason for Name Change				PAN Number					
Sole / 1st Applicant													
2nd Applicant													
3rd Applicant													
I/We request 360 ONE Ass	ATURE OF THE UNIT HOLDER/S set Management Limited (Formerly known as ereby agree that new signature/s will be valid												
	old name/signature will not be honored by the  Old Signature/s (as per existing r	e fund.		ew Signature	iation is	Teceiv	eu by i	ne/us. F			umber	5/Sigila	JI 6
		,											
Sole / 1st Applicant	Old Signature		New Signature										
2nd Applicant	Old Signature	New Signature											
3rd Applicant	Old Signature		Ne	ew Signature									
M DANKED'S ATTES	TATION OF CUSTOMER'S SIGNATURE & E	RANK ACCOUNT	DETAIL S										_
Name	HATTON OF COSTOMERS SIGNATURE & E	SAINT ACCOUNT	DETAILO"			Signa	ature w	rith Baı	nk's s	seal			
Name of the Banker													
Designation													
Employee Code													
-3 <b>&lt;</b>													->
asset 360 (To be	NOWLEDGMENT SLIP filled in by the Applicant)												_
Name change	Si	gnature Change											
From		Folio Number					$\neg \mid$	Tir	ne sta	amp a	and Sig	ınature	

Folio Number

## **INSTRUCTIONS**

- 1. Separate forms needs to be filled for separate folios of the investor.
- 2. This form is only for Change of Name/Signature. For changing any other details like change of contact details, address, bank account details, etc. fill separate forms are available on the website.
- 3. Following documents need to be submitted for the change of signature
  - · Duly signed request letter from Investor.
  - Self-attested Govt. issued Photo ID proof e.g.: PAN Card, Passport etc., where the signature tallies with the new signature of the investor.
  - · Signature attestation letter from Bank.
- 4. Following documents need to be submitted for the change of name

## Reason for Name / Signature Change Documents required

#### General

- 1. Duly signed request by the investor
- 2. Certified true copy of the state Gazette OR the original copy of the state gazette in which a declaration has been made to that effect. OR Affidavit on a 100 non-judicial stamp paper duly notarized in original
- 3. New signature (if any, post change in name) certified by the banker
- 4. Copy of the PAN card and Verified KYC in new name

### Name corrections

- 1. Duly signed request by the investor
- 2. Copy of the PAN card, Verified KYC along with any of the following:
- 3. Ration card / Election Card / Passport / Aadhar Card / School transfer certificate / standard 10th or 12th certificate

# **Post Marriage**

- 1. Duly signed request by the investor (Request should be accompanied with both the maiden name signature and new signature in case of change in signature post marriage)
- 2. Certified copy of Marriage certificate duly attested
- 3. New signature (post change in name if applicable) attested by the banker with complete details (stamp, designation, employee code)
- 4. Complete bank details (if any) along with personalized cancelled cheque leaf
- 5. Copy of the PAN card and Verified KYC in new name

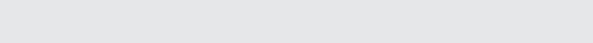
# Divorce

- 1. Duly signed request by the investor (Request should be accompanied with both old and new signature in case of change in signature post-divorce)
- 2. Certified copy of Divorce decree duly notarized
- 3. New signature (post change in name if applicable) attested by the banker with complete details (stamp, designation, employee code)
- 4. Complete bank details (if any) along with personalized cancelled cheque leaf having printed name
- 5. Copy of the PAN card and verified KYC in new name

Please note that divorce decree will suffice only if the last name is changing because of divorce. If both, first and last name, are changing because of divorce, investor needs to submit one of the following:

- · Certified true copy of the state Gazette
- Marriage Certificate that reflects both maiden name and post marriage name
- 5. The above documents shall be in Original. If copies are furnished, the same must be submitted at the ISCs where they will be verified with the original documents to the satisfaction of the Fund.

  The original documents will be returned across the counter to the Unit Holder after due verification. In case the original of any document is not provided for verification, then the copies should be attested by the bank manager with his/her full signature, name employee code, bank seal and contact number.
- 6. In the event of a request for change in Name/ Signature being invalid/incomplete/ not satisfactory in respect of signature mismatch/document insufficient/ not meeting any requirement, the request will be liable for rejection.





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